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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**CERTIFICATE OF NO OBJECTION
REGARDING THE THIRD MONTHLY
FEE STATEMENT OF SEWARD &
KISSEL LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF MAY 1, 2023, THROUGH
MAY 31, 2023**

TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:

On July 31, 2023, Seward & Kissel LLP (“S&K”), lead counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Third Monthly Fee Statement of Seward & Kissel LLP for Allowance and Payment of Compensation and Reimbursement of Expenses*

1 *for The Period of May 1, 2023, Through May 31, 2023* (“Third Fee Statement”) [ECF No. 984] for
2 allowance and payment of compensation for professional services rendered and for reimbursement
3 of actual and necessary expenses incurred between May 1, 2023, through May 31, 2023 (“Fee
4 Period”).

5 S&K requested allowance and payment of \$262,993.20 (representing 80% of the
6 \$328,741.50 in fees incurred) as compensation for professional services rendered to the Committee
7 during the Fee Period and allowance and payment of \$4,770.63 (representing 100% of expenses
8 incurred) as reimbursement for actual and necessary expenses incurred by S&K during the Fee
9 Period for a total payment and reimbursement of \$267,763.83.

10 In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*
11 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*
12 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim
13 Compensation Procedures Order”), the Notice Parties, as defined therein, have 20 days after service
14 of a monthly fee statement to object. Here, the deadline to object to the Third Fee Statement was
15 August 21, 2023 (the “Objection Deadline”).

16 The undersigned certifies that no party filed an answer, objection, or other responsive
17 pleading in connection with the Third Fee Statement on or before the Objection Deadline.

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Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of February 23, 2023* [ECF No. 479], the Debtor is authorized to pay S&K 80% of the fees (\$262,993.20) and 100% of the expenses (\$4,770.63), for a total payment and reimbursement of **\$267,763.83**, as requested in the Third Fee Statement upon the filing of this certification of no objection and without the need for entry of an order by the Court approving the Third Fee Statement.

DATED this 1st day of September 2023.

SEWARD & KISSEL LLP

By: /s/ Catherine V. LoTempio

John R. Ashmead, Esq.
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Respectfully Submitted by:

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/s/ Ryan J. Works

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